

**ROSLYN PUBLIC SCHOOLS
BOARD OF EDUCATION MEETING**

**AGENDA ADDENDUM
Tuesday, April 18, 2023**

PERSONNEL:



P.1 Professional

Item	Name	Action	Position / Replacing	Location	From	To	Tenure Area	Certification / Class / Step / Salary
55	Kristopher Schmitt	Appointment	.2 Overage (Science)	MS	On or About April 21, 2023	On or About May 19, 2023		Per RTA Contract
56	Diane Triebe	Appointment	.2 Overage (Science)	MS	On or About April 21, 2023	On or About May 19, 2023		Per RTA Contract
57	Ali Sparaco	Appointment	.2 Overage (Science)	MS	On or About April 21, 2023	On or About May 19, 2023		Per RTA Contract
58	Jenna Ruber	Appointment	.2 Overage (Science)	MS	On or About April 21, 2023	On or About May 19, 2023		Per RTA Contract
59	Adam Kohart	Appointment	.2 Overage (Science)	MS	On or About April 21, 2023	On or About May 19, 2023		Per RTA Contract

BOARD OF EDUCATION:

BOE.1 RESOLVED that the Board of Education hereby adopts the budget in the amount of \$127,474,805 be presented to the qualified voters of the district at the Annual Meeting on May 16, 2023, and

BE IT FURTHER RESOLVED that the Board of Education hereby authorize the submission to the State Education Department and publication of the 2023-2024 Property Tax Report Card. (**Attachment BOE.1 AS REVISED**)

Entity Name ROSLYN UFSD	 SAMS NEW YORK STATE EDUCATION DEPARTMENT STATE AID MANAGEMENT SYSTEM	
BEDS Code 280403		
Claim Year 2022-2023 <input type="button" value="SET VALUES"/>		

Welcome Susan Warren (School Entity User) CORE 04/17/2023 12:04 PM Home | Issue Reporting | Help | Logout

Entity Info | Forms | Claim Verifications | Activity Log | Reports

You Have Selected the 'Official' Data Area.

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District Name: ROSLYN UFSD
Contact Person: SUSAN WARREN

District Code: 280403
Telephone: (516) 801-5036
Tel Extension:

Form Saved Successfully on 04/17/2023 12:04:15 PM

Property Tax Report Card

Please use Chrome or Firefox browsers when entering the Business Portal to complete the PTRC. Internet Explorer is NOT recommended.

Note: Some data elements of the Property Tax Report Card have been revised or renamed to more closely follow the Property Tax Cap calculations districts complete on the Office of the State Comptroller website. Please see the Help text above for definitions. Additional guidance on the Property Tax Levy Limit is available on the Office of Educational Management Services website: <http://www.p12.nysed.gov/rngtserv/propertytax/taxcap/>.

Please also submit an electronic version (PDF or Word) of your school district's 2023-24 Budget Notice to: emscmgts@nysed.gov. This will enable us to help correct any formula or data entry discrepancy quickly.

Notice: The Enacted Budget allows school districts to establish a reserve fund for NYS Teachers' Retirement System Contributions, effective immediately. This reserve, if applicable, should be reported in the Schedule of Reserves under 'Other Reserve' and with a description that says: "To fund employer retirement contributions to the New York State Teachers' Retirement System (TRS)."

Form Due - April 24, 2023

Form Preparer Name: SUSAN WARREN
Preparer's Telephone Number: 516-801-5030

Shaded Fields Will Calculate	Budgeted 2022-23 (A)	Proposed Budget 2023-24 (B)	Percent Change (C)
Total Budgeted Amount, not including Separate Propositions	122,145,193	127,474,805	4.36 %
A. Proposed Tax Levy to Support the Total Budgeted Amount ¹	101,148,675	103,744,831	
B. Tax Levy to Support Library Debt, if Applicable	0	0	
C. Tax Levy for Non-Excludable Propositions, if Applicable ²	0	0	
D. Total Tax Cap Reserve Amount Used to Reduce Current Year Levy, if Applicable	0	0	
E. Total Proposed School Year Tax Levy (A+B+C+D)	101,148,675	103,744,831	2.57 %
F. Permissible Exclusions to the School Tax Levy Limit	3,659,811	4,008,100	
G. School Tax Levy Limit, Excluding Levy for Permissible Exclusions ³	98,683,373	100,183,175	
H. Total Proposed Tax Levy for School Purposes, Excluding Permissible Exclusions and Levy for Library Debt, Plus Prior Year Tax Cap Reserve (E-B-F+D)	97,488,864	99,736,731	
I. Difference: (G-H); (negative value requires 60.0% voter approval) ²	1,194,509	446,444	
Public School Enrollment	3,315	3,250	-1.96 %
Consumer Price Index			8.0 %

¹ Include any prior year reserve for excess tax levy, including interest.

² Tax levy associated with educational or transportation services propositions are not eligible for exclusion under the School Tax Levy Limit and may affect voter approval requirements.

³ For 2023-24, includes any carryover from 2022-23 and excludes any tax levy for library debt or prior year reserve for excess tax levy, including interest.

	Actual 2022-23 (D)	Estimated 2023-24 (E)
Adjusted Restricted Fund Balance	28,478,031	25,000,000
Assigned Appropriated Fund Balance	700,000	700,000
Adjusted Unrestricted Fund Balance	4,824,735	5,093,000
Adjusted Unrestricted Fund Balance as a Percent of the Total Budget	3.95 %	4.00 %

Schedule of Reserve Funds

Reserve Type	Reserve Name	Reserve Description*	3/31/23 Actual Balance	6/30/23 Estimated Ending Balance	Intended Use of the Reserve in the 2023-24 School Year (Limit 200 Characters)**
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Note: Be sure to click on the Save button at the bottom after each additional Reserve you add under Capital, Property Loss, Liability, or Other Reserve.

Capital + (add) - (delete)	2015 RESERVE	For the cost of any object or purpose for which bonds may be issued.	2,139	2,150	2,139 plan to move to capital fund
Capital + (add) - (delete)	2017 RESERVE	For the cost of any object or purpose for which bonds may be issued.	9,002,508	9,047,500	7,997,861 plan to move to capital fund
Capital + (add) - (delete)	2020 RESERVE	For the cost of any object or purpose for which bonds may be issued.	7,427,159	7,464,000	0
Repair	REPAIR RESERVE	For the cost of repairs to capital improvements or equipment.	804,250	808,300	0
Workers Compensation	WORKERS COMP	For self-insured Workers Compensation and benefits.	58,703	59,000	0
Unemployment Insurance	UNEMPLOYMENT	For reimbursement to the State Unemployment Insurance Fund.	541,007	543,700	0
Reserve for Tax Reduction		For the gradual use of the proceeds of the sale of school district real property.			
Mandatory Reserve for Debt Service		For proceeds from the sale of district capital assets or improvement, restricted to debt service.			
Insurance		For liability, casualty, and other types of uninsured losses.			
Property Loss + (add)		To cover property loss.			
Liability + (add)		To cover incurred liability claims.			
Tax Certiorari		For tax certiorari settlements.			
Reserve for Insurance Recoveries		For unexpended proceeds of insurance recoveries at fiscal year end.			
Employee Benefit Accrued Liability	EBALR RESERVE	For accrued 'employee benefits' due to employees upon termination of service.	82,213	82,600	0
Retirement Contribution	ERS	For employer retirement contributions to the State and Local Employees' Retirement System.	7,482,784	7,520,200	1,650,000 to reduce tax levy
Reserve for Uncollected Taxes		For unpaid taxes due certain city school districts not reimbursed by their city/county until the following fiscal year.			
Single Other Reserve + (add)	NYS TRS RESERVE	To fund employer retirement contributions to	1,731,675	1,740,500	1,050,000 to reduce tax levy

* NYSED Reserve Guidance: http://www.p12.nysed.gov/mgt/serv/accounting/docs/reserve_funds.pdf

OSC Reserve Guidance: <http://osc.state.ny.us/localgov/pubs/llstacctg.htm#reservefunds>

**Provide a brief, but specific, statement of the planned use and appropriation for the reserve in SY 2023-24. Mention any capital expenditures that will need to be voted upon in the upcoming Budget Vote.